

除文義另有界定者外，本公告所用詞彙與卓越商企服務集團有限公司（「本公司」）所刊發日期為2020年10月7日的招股章程（「招股章程」）所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本公告僅供參考，並不構成收購、購買或認購證券的要約或指派任何人士作出要約的邀請。潛在投資者決定是否投資據此提呈發售的股份前，務請細閱招股章程了解下文所述有關本公司及全球發售的詳細資料。

本公告不會直接或間接於或向美國（包括其領土及屬地、美國任何州及哥倫比亞特區）發表、發行、分派。本公告並不構成或組成在美國境內購買或認購證券的任何要約或招攬的一部分。股份並無亦不會根據1933年美國證券法（經不時修訂）（「美國證券法」）登記。除非已根據美國證券法的登記規定進行登記或獲豁免，證券不得在美國境內發售或出售。本公司概不會於美國公開發售證券。

就全球發售而言，海通國際證券有限公司（作為穩定價格操作人（「穩定價格操作人」））、其聯屬人士或代其行事的任何人士（代表包銷商）可於上市日期後一段有限期間內進行交易，藉以穩定或支持股份市價高於原應達致的水平。然而，穩定價格操作人、其聯屬人士或代其行事的任何人士均無責任進行任何穩定價格行動。該等穩定價格行動一經開始，穩定價格操作人、其聯屬人士或代其行事的任何人士可全權酌情決定進行，並可隨時終止。任何該等穩定價格行動須於遞交香港公開發售申請截止日期後第30日結束。該等穩定價格行動一經採取，可於所有獲准進行上述行動的司法權區進行，惟在任何情況下均須遵守所有適用法律、規則及監管規定，包括香港法例第571章證券及期貨條例的證券及期貨（穩定價格）規則（經修訂）。

潛在投資者務請注意，為支持股份價格而採取穩定價格行動的時間不得超過穩定價格期，即由上市日期起及預期於2020年11月11日（星期三）（即遞交香港公開發售申請截止日期後第30日）屆滿。該日後不得再採取任何穩定價格行動，股份需求及價格可能因而下跌。

發售股份的潛在投資者務請注意，倘發生招股章程「包銷 — 包銷安排及開支 — 香港公開發售 — 終止理由」一段所載任何事件，聯席代表（為其本身及代表香港包銷商）有權於上市日期（現時預期為2020年10月19日（星期一））上午八時正（香港時間）之前的任何時間隨時終止其根據香港包銷協議須承擔的責任。

EXCELLENCE COMMERCIAL PROPERTY & FACILITIES MANAGEMENT GROUP LIMITED

卓越商企服務集團有限公司

(於開曼群島註冊成立的有限公司)

全球發售

全球發售的發售股份數目 : 300,000,000 股股份 (視乎超額配股權
行使與否而定)

香港公開發售股份數目 : 150,000,000 股股份

國際配售股份數目 : 150,000,000 股股份 (視乎超額配股權
行使與否而定)

發售價 : 每股發售股份10.68港元, 不包括
1% 經紀佣金、0.0027% 證監會
交易徵費及0.005% 聯交所交易費

面值 : 每股股份0.01港元

股份代號 : 6989

聯席保薦人



聯席全球協調人



聯席賬簿管理人及聯席牽頭經辦人



發售價及分配結果公告

概要

發售價

- 發售價釐定為每股發售股份10.68港元（不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

全球發售所得款項淨額

- 按發售價每股發售股份10.68港元計算，經扣除本公司就全球發售應付的包銷費用、佣金及估計開支後，假設超額配股權未獲行使，本公司將收取的全球發售所得款項淨額估計約為3,066.3百萬港元。本公司擬將該等所得款項淨額依照本公告「全球發售所得款項淨額」一節所載用途予以使用。
- 海通國際證券有限公司（「**海通國際證券**」）及招銀國際融資有限公司為聯席代表，海通國際證券、招銀國際融資有限公司及農銀國際融資有限公司為聯席全球協調人，海通國際證券、招銀國際融資有限公司、農銀國際融資有限公司、廣發証券（香港）經紀有限公司及平證証券（香港）有限公司為聯席賬簿管理人，海通國際證券、招銀國際融資有限公司、農銀國際證券有限公司、廣發証券（香港）經紀有限公司及平證証券（香港）有限公司為聯席牽頭經辦人。海通國際融資有限公司及招銀國際融資有限公司為發售股份在聯交所上市的聯席保薦人。

已接獲的申請及認購意向

- 根據香港公開發售初步提呈發售的香港公開發售股份已獲大幅超額認購。合共接獲379,873份根據香港公開發售以**白色**及**黃色**申請表格及透過中央結算系統向香港結算發出及透過**白表eIPO服務** (www.eipo.com.hk)發出**電子認購指示**提出的有效申請，認購合共19,561,871,000股香港公開發售股份，相當於香港公開發售初步可供認購的香港公開發售股份總數30,000,000股約652.06倍。
- 由於香港公開發售的超額認購相當於香港公開發售項下初步可供認購的發售股份總數的100倍或以上，故招股章程內「全球發售的架構及條件－香港公開發售－重新分配」一節所披露的重新分配程序已獲採用，120,000,000股發售股份已由國際配售重新分配至香港公開發售。香港公開發售項下發售股份的最終數目由此增加至150,000,000股發售股份，相當於全球發售項下初步可供認購發售股份總數的50.0%（於任何超額配股權獲行使前），並根據香港公開發售分配予81,516名成功申請人。

國際配售

- 國際配售項下初步提呈發售的發售股份已獲大幅超額認購。國際配售項下的認購總數約為9,016,832,906股國際配售股份，相當於國際配售項下初步可供認購的270,000,000股國際配售股份總數的約33.4倍。國際配售項下最終發售股份數目為150,000,000股發售股份，佔全球發售項下發售股份總數的約50.0%（假設超額配股權未獲行使）。該超額分配的45,000,000股股份將使用根據海通國際證券與Urban Hero Investments Limited訂立的借股協議所借入股份結算。該等借入股份將通過行使超額配股權或於二級市場進行購買或同時採用兩種方式予以補足。
- 合共43名承配人已獲配發五手或以下發售股份，相當於國際配售項下271名承配人的約15.9%（包括45,000,000股超額分配的發售股份）。該等承配人已獲配發國際配售項下可供認購的195,000,000股發售股份的約0.04%（包括45,000,000股超額分配的發售股份）。

基石投資者

- 按發售價每股發售股份10.68港元計算，並根據招股章程「基石投資」一節及本公告「基石投資」一節所載與基石投資者訂立的基石投資協議，基石投資者已認購總數108,845,000股發售股份，相當於(a)緊隨全球發售完成後本公司已發行股本的約9.07%，及(b)全球發售項下發售股份數量的36.28%（在每種情況下均假設超額配股權並無獲行使）。有關基石投資的更多詳情，請參閱招股章程「基石投資」一節。

根據配售指引第5(1)段獲同意的承配人

- 根據國際配售，8,000股股份、15,000股股份、15,000股股份、8,000股股份及8,000股股份（分別佔全球發售項下初步可供認購發售股份的0.003%、0.005%、0.005%、0.003%及0.003%）已分別配售予海富通基金管理有限公司、招銀國際資產管理有限公司、招商永隆資產管理有限公司、廣發基金管理有限公司及易方達資產管理（香港）有限公司（均為配售指引所定義的聯席賬簿管理人及／或包銷商的關連客戶）。本公司已向聯交所申請，且聯交所已根據配售指引第5(1)段向本公司授出同意，批准本公司向上述各關連客戶分配國際配售中的股份。配售予上述關連客戶的股份由關連客戶代表獨立第三方持有，並符合聯交所授出之同意項下所有條件。

- 就董事所深知，概無向身為本公司核心關連人士、董事、現有股東或彼等各自緊密聯繫人（定義見上市規則）的申請人配售全球發售項下的發售股份。國際配售符合配售指引，及除本公告所披露者外，就董事所深知，概無其他發售股份配售予本公司任何核心關連人士（定義見上市規則），亦無配售予配售指引第5(1)段所載列任何關連客戶或配售指引第5(2)段所載列人士（不論以其本身名義或透過代名人）。
- 董事確認，(a)緊隨全球發售後，本公司不會新增任何主要股東（定義見上市規則）；(b)由公眾人士持有的股份數目將符合上市規則第8.08條規定的最低百分比；(c)上市時本公司三大公眾股東所持股份將不會超過公眾人士所持股份的50%，符合上市規則第8.08(3)條及第8.24條的規定；及(d)上市時至少有300名股東，符合上市規則第8.08(2)條的規定。

超額配股權

- 就全球發售而言，本公司已向國際包銷商授出超額配股權，可由聯席代表（為其本身及代表國際包銷商）於上市日期至2020年11月11日（星期三）（即遞交香港公開發售申請截止日期後第30日）期間隨時行使，要求本公司在國際配售項下以發售價額外發行及配發合共最多45,000,000股發售股份（相當於不超過全球發售項下初步可供認購的發售股份總數15%），以補足（其中包括）國際配售的超額分配（如有）。國際配售中已超額分配45,000,000股股份，該超額分配將使用根據Urban Hero Investments Limited與穩定價格操作人訂立的借股協議所借入股份結算。該等借入股份將通過行使超額配股權或於二級市場進行購買或同時採用兩種方式予以補足。倘超額配股權獲行使，本公司將在聯交所網站 www.hkexnews.hk 及本公司網站 www.exceptm.com 發佈公告。截至本公告日期，超額配股權尚未獲行使。

禁售承諾

本公司、控股股東及基石投資者須遵守本公告「禁售承諾」一段所載的若干禁售承諾。

分配結果

- 使用**白色及黃色**申請表格及透過向香港結算或指定**白表eIPO**服務發出**電子認購指示**成功申請香港公開發售的香港公開發售股份的分配結果，包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼（如有提供）以及成功申請的香港公開發售股份數目，將以下列方式於下列時間及日期提供：
 - 於2020年10月16日（星期五）上午九時正前登載於本公司網站 www.excepm.com 及聯交所網站 www.hkexnews.hk 的公告查詢；
 - 於2020年10月16日（星期五）上午八時正至2020年10月22日（星期四）午夜十二時正，在24小時可供查閱的指定分配結果網站 www.iporesults.com.hk（或者：英文<https://www.eipo.com.hk/en/Allotment>；中文<https://www.eipo.com.hk/zh-hk/Allotment>）內使用「按身份證號碼搜尋」功能查閱；
 - 通過於2020年10月16日（星期五）至2020年10月21日（星期三）（不包括星期六、星期日及公眾假期）上午九時正至下午六時正致電電話查詢熱線(852) 2862 8555查詢；
 - 於2020年10月16日（星期五）至2020年10月19日（星期一）期間，在指定收款銀行分行的營業時間內查閱可供查閱的特備分配結果小冊子。

寄發／領取股票及退款支票

- 以**白色**申請表格或透過**白表eIPO**服務申請1,000,000股或以上香港公開發售股份且申請全部或部分獲接納並獲分配香港公開發售股份，且為合資格親身領取股票（如適用）的申請人，可於2020年10月16日（星期五）上午九時正至下午一時正親臨香港證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖）領取其股票（如適用）。
- 以**白色**申請表格或透過**白表eIPO**服務提出申請的申請人所獲配發的香港公開發售股份的股票，倘在不可親身領取或可供親身領取但未在指定領取時限內親身領取的情況下，則預期將於2020年10月16日（星期五）或之前以普通郵遞方式寄往有權收取的申請人在相關申請上所示地址，郵誤風險概由申請人承擔。

- 以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算(代理人)有限公司的名義獲發行，並於2020年10月16日(星期五)直接存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等於**黃色**申請表格上指示的指定中央結算系統參與者或代彼等發出**電子認購指示**的任何指定中央結算系統參與者股份戶口。
- 透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港公開發售股份數目。
- 以**白色**或**黃色**申請表格申請1,000,000股或以上香港公開發售股份並已提供**白色**或**黃色**申請表格所規定的所有資料的申請人，可於2020年10月16日(星期五)上午九時正至下午一時正，前往香港證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖)領取其退款支票(如適用)。
- 在申請全部或部分獲接納或不獲接納的情況下，以**白色**或**黃色**申請表格提出申請的退款支票，如不可親自領取或可親自領取但未有親自領取，則預計將於2020年10月16日(星期五)或之前以普通郵遞方式寄發，郵誤風險概由彼等承擔。概不會就此支付任何利息。
- 對於透過**白表eIPO**服務申請香港公開發售股份並以單一銀行賬戶支付申請股款的申請人，其退款(如有)將以電子退款指示形式發送到其繳交申請股款的付款銀行賬戶。對於透過**白表eIPO**服務申請香港公開發售股份並以多個銀行賬戶支付申請股款的申請人，其退款(如有)將於2020年10月16日(星期五)或之前以退款支票形式以普通郵遞方式寄往其**白表eIPO**申請上所示地址，郵誤風險概由彼等承擔。
- 透過中央結算系統向香港結算發出**電子認購指示**的申請人，其退款(如有)預期將於2020年10月16日(星期五)存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。
- 股票僅在全球發售於2020年10月19日(星期一)上午八時正或之前於各方面均成為無條件且招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一段所述終止權利未獲行使的情況下，方會於該時成為有效的所有權憑證。

- 本公司將不會就香港公開發售股份發出任何臨時所有權文件。所接獲申請股款概不獲發收據。

開始買賣

- 預期股份將於2020年10月19日（星期一）上午九時正開始於聯交所主板買賣。股份將以每手1,000股買賣。股份的股份代號為6989。
- 鑒於股權高度集中於少數股東，股東及有意投資者務請注意，即使少量股份成交，股份價格亦可能大幅波動，故於買賣股份時務請審慎行事。

發售價

發售價釐定為每股發售股份10.68港元（不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

全球發售所得款項淨額

按發售價每股發售股份10.68港元計算，經扣除本公司就全球發售已付及應付的包銷費用、佣金及估計開支總額後，假設超額配股權未獲行使，本公司將收取的全球發售所得款項淨額估計約為3,066.3百萬港元。本公司擬將該等所得款項淨額用於以下用途：

- 約70.0%或約2,146.4百萬港元將用作業務擴張，包括戰略性收購及投資；
- 約10.0%或約306.6百萬港元將用作投資於先進的信息技術系統；
- 約5.0%或約153.3百萬港元將用作我們在管物業的設施升級；
- 約5.0%或約153.3百萬港元將用作吸納及培養人才；及
- 約10.0%或約306.6百萬港元將用作一般公司用途。

已接獲的申請及認購意向

本公司宣佈，於2020年10月12日（星期一）中午十二時正截止辦理申請登記時，合共接獲379,873份根據香港公開發售（包括以白色及黃色申請表格透過中央結算系統向香港結算發出及透過白表eIPO服務發出電子認購指示而提出的申請）的有效申請，認購合共19,561,871,000股香港公開發售股份，相當於香港公開發售初步可供認購的香港公開發售股份總數30,000,000股約652.06倍。

- 認購合共5,873,071,000股香港公開發售股份的365,747份有效申請乃就總認購額為5百萬港元或以下（按最高發售價每股發售股份10.68港元計算，不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於甲組初步包括的15,000,000股香港公開發售股份約391.54倍；及
- 認購合共13,688,800,000股香港公開發售股份的14,126份有效申請乃就總認購額為逾5百萬港元（按最高發售價每股發售股份10.68港元計算，不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於乙組初步包括的15,000,000股香港公開發售股份的912.59倍。

發現兩份未按申請表格所載指示填妥而被拒絕受理的申請。發現1,009份重複或疑似重複申請並遭拒絕受理。六份申請因支票被退回而遭拒絕受理。並無發現認購超過香港公開發售初步可供認購的香港公開發售股份50%（即超過15,000,000股香港公開發售股份）的申請。

由於香港公開發售的超額認購相當於香港公開發售項下初步可供認購的發售股份總數的100倍或以上，故招股章程內「全球發售的架構及條件－香港公開發售－重新分配」一節所披露的重新分配程序已獲採用，120,000,000股發售股份已由國際配售重新分配至香港公開發售。香港公開發售項下發售股份的最終數目由此增加至150,000,000股發售股份，相當於全球發售項下初步可供認購發售股份總數的50.0%（於任何超額配股權獲行使前），並根據香港公開發售分配予81,516名成功申請人。

於香港公開發售提呈發售的發售股份已按下文「香港公開發售的分配基準」一段所載基準有條件分配。

國際配售

國際配售項下初步提呈發售的發售股份已獲大幅超額認購。國際配售項下的認購總數約為9,016,832,906股國際配售股份，相當於國際配售項下初步可供認購的270,000,000股國際配售股份總數的約33.4倍。國際配售項下最終發售股份數目為150,000,000股發售股份，佔全球發售項下發售股份總數的約50.0%（假設超額配股權未獲行使）。該超額分配的45,000,000股股份將使用根據海通國際證券與Urban Hero Investments Limited訂立的借股協議所借入股份結算。該等借入股份將通過行使超額配股權或於二級市場進行購買或同時採用兩種方式予以補足。

合共43名承配人已獲配發五手或以下發售股份，相當於國際配售項下271名承配人的約15.9%（包括45,000,000股超額分配的發售股份）。該等承配人已獲配發國際配售項下可供認購的195,000,000股發售股份的約0.04%（包括45,000,000股超額分配的發售股份）。

基石投資

按發售價每股發售股份10.68港元（不包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）計算，並根據招股章程「基石投資」一節所披露與基石投資者訂立的基石投資協議，基石投資者認購的發售股份數目現時釐定如下：

基石投資者名稱	所認購 股份數量	佔全球發售 發售股份的 概約百分比 ⁽¹⁾ (%)	佔緊隨全球 發售完成後 全部已發行 股本的概約 百分比 ⁽¹⁾ (%)
Tencent Mobility Limited	32,654,000	10.88%	2.72%
Gorgeous Tulips Limited	14,513,000	4.84%	1.21%
南方基金管理有限公司	12,336,000	4.11%	1.03%
Snow Lake China Master Fund	12,336,000	4.11%	1.03%
3W Fund Management Limited	9,433,000	3.14%	0.79%
奧陸資本	7,982,000	2.66%	0.67%
GSC Fund 1及Vision Fund 1	7,256,000	2.42%	0.60%
璞石資本有限公司	7,256,000	2.42%	0.60%
銘基基金	5,079,000	1.69%	0.42%
總計	108,845,000	36.28%	9.07%

附註：

⁽¹⁾ 假設超額配股權未獲行使。

經作出一切合理查詢後據董事所深知、盡悉及確信，各基石投資者及彼等各自的最終實益擁有人均為獨立第三方。此外，本公司確認(i)除基石投資協議外，本集團與基石投資者之間不存在與國際配售有關的附屬安排；(ii)基石投資者並不慣於且並無接受本公司、董事、本公司最高行政人員、我們的控股股東、我們的主要股東或現有股東、或我們任何附屬公司的任何董事、最高行政人員或股東或彼等各自的緊密聯繫人有關發售股份的收購、出售、表決或任何其他處置的任何指示；及(iii)基石投資者認購發售股份的資金並非來自本公司、董事、本公司最高行政人員、我們的控股股東、我們的主要股東或現有股東、或我們任何附屬公司的任何董事、最高行政人員或股東或彼等各自的緊密聯繫人。緊隨全球發售完成後，基石投資者在董事會概無代表權，亦不會成為主要股東。除保證按發售價分配相關發售股份外，基石投資者於基石投資協議中與其他公眾股東相比沒有任何優先權利。除根據基石投資協議外，基石投資者均未於全球發售下認購任何發售股份。緊隨全球發售及資本化發行完成後，基石投資者不會擁有董事會代表，各基石投資者亦不會成為本公司的主要股東(定義見上市規則)。基石投資者並無因彼等所作投資而獲授特別權利。

各基石投資者已同意，其將於上市日期六個月期間(「**禁售期**」)內任何時間不會直接或間接出售彼等根據基石投資者協議購買的任何發售股份，惟若干少數情況除外，如轉讓予受有關基石投資者相同責任(包括禁售期限限制)約束的其任何全資附屬公司。

有關基石投資者的更多詳情，請參閱招股章程「基石投資」一節。

根據配售指引第5(1)段獲同意的承配人

配售予聯席賬簿管理人及／或包銷商的關連客戶(「**關連包銷商**」，各自為一名「**關連包銷商**」，定義見上市規則附錄六所載股本證券的配售指引(「**配售指引**」))若干股份的詳情載列如下：

以全權委託形式持有股份的關連客戶：

關連包銷商	承配人	配售 股份數目	佔全球發售 初步可供 認購發售 股份的概約 百分比 ⁽¹⁾	佔緊隨 全球發售 完成後全部 已發行股本 概約百分比	與關連 包銷商的 關係
海通國際證券有限公司	海富通基金管理 有限公司	8,000	0.003%	0.001%	海富通基金管理有限公司是海通國際證券有限公司相同集團的成員公司。
招銀國際融資有限公司	招銀國際資產管理 有限公司	15,000	0.005%	0.001%	招銀國際資產管理有限公司是招銀國際融資有限公司相同集團的成員公司。
招銀國際融資有限公司	招商永隆資產管理 有限公司	15,000	0.005%	0.001%	招商永隆資產管理有限公司是招商銀行股份有限公司的全資附屬公司，繼而亦是招銀國際融資有限公司的控股公司。
廣發證券(香港) 經紀有限公司	廣發基金管理有 限公司	8,000	0.003%	0.001%	廣發基金管理有限公司是廣發證券(香港)經紀有限公司相同集團的成員公司。
廣發證券(香港) 經紀有限公司	易方達資產管理 (香港)有限公 司(「易方達香 港」)	8,000	0.003%	0.001%	截至2020年6月30日，廣發證券股份有限公司(廣發證券(香港)經紀有限公司的控股公司)持有易方達基金管理有限公司的22.65%。易方達香港是易方達基金管理有限公司的附屬公司。

附註：

⁽¹⁾ 假設超額配股權未獲行使。

本公司已向聯交所申請，且聯交所已根據配售指引第5(1)段向本公司授出同意，批准本公司向上述各關連客戶分配國際配售中的股份。配售予上述關連客戶的股份由關連客戶代表獨立第三方持有，並符合聯交所授出之同意項下所有條件。

就董事所深知，概無向身為本公司核心關連人士、董事、現有股東、現有實益擁有人或彼等各自緊密聯繫人(定義見上市規則)的申請人(不論以其本身名義或透過代名人)配售國際配售項下的發售股份。國際配售符合配售指引，及除本公告所披露者外，就董事所深知，概無其他全球發售項下發售股份配售予本公司任何核心關連人士(定義見上市規則)，亦無配售予配售指引第5(1)段所載列任何關連客戶或配售指引第5(2)段所載列人士(不論以其本身名義或透過代名人)。

概無聯席保薦人、包銷商及彼等的聯屬公司及牽頭經紀或任何分銷商的關連客戶(定義見配售指引)根據全球發售為自身利益承購任何發售股份。董事進一步確認，國際配售下的任何承配人將不會於全球發售後成為本公司的主要股東(定義見上市規則)，及緊隨全球發售完成後向承配人單個配售的股份不得超過本公司經擴大已發行股本的10%。董事確認，(a)緊隨全球發售後，本公司不會新增任何主要股東(定義見上市規則)；(b)由公眾人士持有的股份數目將符合上市規則第8.08條規定的最低百分比；(c)上市時本公司三大公眾股東所持股份將不會超過公眾人士所持股份的50%，符合上市規則第8.08(3)條及第8.24條的規定；及(d)上市時至少有300名股東，符合上市規則第8.08(2)條的規定。

董事確認，就彼等所深知、盡悉及確信，任何董事、本公司行政總裁、本公司主要股東、現有股東或其任何附屬公司或彼等各自的緊密聯繫人概無直接或間接資助承配人及公眾人士認購發售股份，已認購發售股份的承配人及公眾人士亦無慣常接受任何董事、本公司行政總裁、本公司主要股東、現有股東或其任何附屬公司或彼等各自的緊密聯繫人有關以其名義登記或由其持有的發售股份的收購、出售、表決或以其他方式處置的任何指示。

超額配股權

就全球發售而言，本公司已向國際包銷商授出超額配股權，可由聯席代表（為其本身及代表國際包銷商）於上市日期至2020年11月11日（星期三）（即遞交香港公開發售申請截止日期後第30日）期間隨時行使，要求本公司在國際配售項下以發售價額外發行及配發合共最多45,000,000股發售股份（相當於不超過全球發售項下初步可供認購的發售股份總數15%），以補足（其中包括）國際配售的超額分配（如有）。國際配售中已超額分配45,000,000股股份，該超額分配將使用根據Urban Hero Investments Limited與穩定價格操作人訂立的借股協議所借入股份結算。該等借入股份將通過行使超額配股權或於二級市場進行購買或同時採用兩種方式予以補足。倘超額配股權獲行使，本公司將在聯交所網站www.hkexnews.hk及本公司網站www.excepm.com發佈公告。截至本公告日期，超額配股權尚未獲行使。

禁售承諾

本公司、控股股東及基石投資者已就股份作出禁售承諾（「禁售承諾」）。禁售承諾的主要條款載列如下：

姓名／名稱	上市後須遵守 禁售承諾的 股份數目	上市後須遵守 禁售承諾的 本公司持股 百分比 ⁽¹⁾	禁售期的 截止日期
本公司（須遵守上市規則及香港包銷協議的禁售責任）	不適用	不適用	2021年4月19日 ⁽²⁾

控股股東（須遵守上市規則及香港包銷協議的禁售責任）

李華先生、東潤及Urban Hero	719,100,000	59.9%	2021年4月19日 （首六個月期間） 2021年10月19日 （第二個六個月 期間） ⁽³⁾
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姓名／名稱	上市後須遵守 禁售承諾的 股份數目	上市後須遵守 禁售承諾的 本公司持股 百分比 ⁽¹⁾	禁售期的 截止日期
<i>基石投資者 (須遵守相關基石投資協議的禁售責任)</i>			
Tencent Mobility Limited	32,654,000	2.72%	2021年4月19日 (首六個月期間) ⁽⁴⁾
Gorgeous Tulips Limited	14,513,000	1.21%	2021年4月19日 (首六個月期間) ⁽⁴⁾
南方基金管理有限公司	12,336,000	1.03%	2021年4月19日 (首六個月期間) ⁽⁴⁾
Snow Lake China Master Fund	12,336,000	1.03%	2021年4月19日 (首六個月期間) ⁽⁴⁾
3W Fund Management Limited	9,433,000	0.79%	2021年4月19日 (首六個月期間) ⁽⁴⁾
奧陸資本	7,982,000	0.67%	2021年4月19日 (首六個月期間) ⁽⁴⁾
GSC Fund 1 及 Vision Fund 1	7,256,000	0.60%	2021年4月19日 (首六個月期間) ⁽⁴⁾
璞石資本有限公司	7,256,000	0.60%	2021年4月19日 (首六個月期間) ⁽⁴⁾
銘基基金	5,079,000	0.42%	2021年4月19日 (首六個月期間) ⁽⁴⁾
小計	108,845,000	9.07%	
總計：	827,945,000	69.00%	

附註：

- (1) 假設超額配股權未獲行使且並無根據首次公開發售前購股權計劃或購股權計劃發行股份。
- (2) 除非獲上市規則另行許可，否則本公司不得於所示日期前發行股份。

- (3) 本公告所列控股股東(a)不得於首六個月期間處置任何股份；及(b)倘緊隨處置股份後控股股東作為一組人士將不再控股，則不得於第二個六個月期間處置股份。
- (4) 各基石投資者於所示日期前不得處置於全球發售中購買的任何發售股份。

香港公開發售的分配基準

待招股章程「全球發售的架構及條件－全球發售的條件」一段所載的條件達成後，公眾人士以白色及黃色申請表格及透過中央結算系統向香港結算或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提交的有效申請將按下列基準有條件分配：

申請認購 股份數目	有效 申請數目	配發／抽籤基準 甲組	佔所申請認購 股份總數的配發 概約百分比
1,000	187,221	187,221份申請中有18,722份獲發1,000股股份	10.00%
2,000	16,259	16,259份申請中有1,629份獲發1,000股股份	5.01%
3,000	11,921	11,921份申請中有1,198份獲發1,000股股份	3.35%
4,000	25,901	25,901份申請中有2,632份獲發1,000股股份	2.54%
5,000	10,970	10,970份申請中有1,119份獲發1,000股股份	2.04%
6,000	3,233	3,233份申請中有330份獲發1,000股股份	1.70%
7,000	2,180	2,180份申請中有223份獲發1,000股股份	1.46%
8,000	3,767	3,767份申請中有386份獲發1,000股股份	1.28%
9,000	3,799	3,799份申請中有393份獲發1,000股股份	1.15%
10,000	28,100	28,100份申請中有3,203份獲發1,000股股份	1.14%
15,000	14,489	14,489份申請中有2,456份獲發1,000股股份	1.13%
20,000	11,097	11,097份申請中有2,486份獲發1,000股股份	1.12%
25,000	4,664	4,664份申請中有1,294份獲發1,000股股份	1.11%
30,000	4,796	4,796份申請中有1,583份獲發1,000股股份	1.10%
35,000	2,111	2,111份申請中有805份獲發1,000股股份	1.09%
40,000	2,804	2,804份申請中有1,211份獲發1,000股股份	1.08%
45,000	1,694	1,694份申請中有816份獲發1,000股股份	1.07%

申請認購 股份數目	有效 申請數目	配發／抽籤基準 甲組	佔所申請認購 股份總數的配發 概約百分比
50,000	4,768	4,768份申請中有2,527份獲發1,000股股份	1.06%
60,000	2,212	2,212份申請中有1,394份獲發1,000股股份	1.05%
70,000	1,408	1,408份申請中有1,025份獲發1,000股股份	1.04%
80,000	1,630	1,630份申請中有1,343份獲發1,000股股份	1.03%
90,000	1,313	1,313份申請中有1,205份獲發1,000股股份	1.02%
100,000	7,911	1,000股股份	1.00%
150,000	3,511	1,000股股份，另3,511份申請中有1,195份 獲發額外1,000股股份	0.89%
200,000	4,116	1,000股股份，另4,116份申請中有2,470份 獲發額外1,000股股份	0.80%
250,000	1,117	1,000股股份，另1,117份申請中有838份 獲發額外1,000股股份	0.70%
300,000	1,294	2,000股股份	0.67%
350,000	363	2,000股股份，另363份申請中有11份 獲發額外1,000股股份	0.58%
400,000	614	2,000股股份，另614份申請中有147份 獲發額外1,000股股份	0.56%
450,000	484	2,000股股份，另484份申請中有194份 獲發額外1,000股股份	0.53%
	<u>365,747</u>		

申請認購 股份數目	有效 申請數目	配發／抽籤基準 乙組	佔所申請認購 股份總數的配發 概約百分比
500,000	9,865	3,000股股份，另9,865份申請中有5,897份 獲發額外1,000股股份	0.72%
600,000	855	4,000股股份	0.67%
700,000	304	4,000股股份，另304份申請中有167份 獲發額外1,000股股份	0.65%
800,000	286	5,000股股份	0.63%
900,000	173	5,000股股份，另173份申請中有100份 獲發額外1,000股股份	0.62%
1,000,000	1,277	6,000股股份	0.60%
2,000,000	565	10,000股股份	0.50%
3,000,000	243	14,000股股份	0.47%
4,000,000	98	17,000股股份	0.43%
5,000,000	127	20,000股股份	0.40%
6,000,000	38	23,000股股份	0.38%
7,000,000	47	26,000股股份	0.37%
8,000,000	45	29,000股股份	0.36%
9,000,000	9	31,000股股份	0.34%
10,000,000	85	33,000股股份	0.33%
15,000,000	109	45,000股股份	0.30%
	<u>14,126</u>		

香港公開發售的發售股份最終數目為150,000,000股發售股份，佔超額配股權獲行使前全球發售初步可供認購的發售股份總數的50.0%。

分配結果

使用白色及黃色申請表格及透過向香港結算或指定白表eIPO服務發出電子認購指示成功申請香港公開發售的香港公開發售股份的分配結果，包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼（如有提供）以及成功申請的香港公開發售股份數目，將以下列方式於下列時間及日期提供：

- 於2020年10月16日（星期五）上午九時正前登載於本公司網站 www.excepm.com 及聯交所網站 www.hkexnews.hk 的公告查詢；
- 於2020年10月16日（星期五）上午八時正至2020年10月22日（星期四）午夜十二時正，在24小時可供查閱的指定分配結果網站 www.iporesults.com.hk（或者：英文 <https://www.eipo.com.hk/en/Allotment>；中文 <https://www.eipo.com.hk/zh-hk/Allotment>）內使用「按身份證號碼搜尋」功能查閱；
- 通過於2020年10月16日（星期五）至2020年10月21日（星期三）（不包括星期六、星期日及公眾假期）上午九時正至下午六時正致電電話查詢熱線(852) 2862 8555查詢；
- 於2020年10月16日（星期五）至2020年10月19日（星期一）期間，在指定收款銀行分行的營業時間內查閱可供查閱的特備分配結果小冊子。

恒生銀行有限公司

地區	分行	地址
香港島	香港總行	德輔道中83號
九龍	尖沙咀分行	九龍加拿芬道18號

招商永隆銀行有限公司

地區	分行	地址
香港島	堅尼地城分行	吉席街28號
九龍	旺角分行	彌敦道636號 招商永隆銀行中心地庫

東亞銀行有限公司

地區	分行	地址
香港島	總行	香港德輔道中10號
	筲箕灣分行	筲箕灣 筲箕灣道289-293號 嘉福大廈地下
九龍	偉業街133號分行	九龍 觀塘 偉業街133號地下
新界	美孚新邨分行	美孚 萬事達廣場 地下N57號

最終發售價、國際配售的踴躍程度、香港公開發售的認購申請水平及香港公開發售股份的配發基準亦於2020年10月16日（星期五）在本公司網站 www.excepm.com 及聯交所網站 www.hkexnews.hk 刊登。

持股集中度分析

下表載列全球發售分配結果概要：

- 最大承配人、前五大承配人、前十大承配人及前二十大承配人認購股份數目及所持股份數目佔國際配售、發售股份總數及本公司上市後已發行股本總額的百分比：

承配人	認購 股份數目	全球發售後 持有股份 數目	認購	認購	認購	認購	佔上市後	佔上市後
			股份數目 佔國際配售 的百分比 (假設超額 配股權 未獲行使)	股份數目 佔國際配售 的百分比 (假設超額 配股權獲 悉數行使)	股份數目 佔發售股份 的百分比 (假設超額 配股權 未獲行使)	股份數目 佔發售股份 的百分比 (假設超額 配股權獲 悉數行使)	已發行 股本總額 的百分比 (假設超額 配股權 未獲行使)	已發行 股本總額 的百分比 (假設超額 配股權獲 悉數行使)
最大承配人	32,654,000	32,654,000	21.8%	16.7%	10.9%	9.5%	2.7%	2.6%
前五大承配人	86,207,000	86,207,000	57.5%	44.2%	28.7%	25.0%	7.2%	6.9%
前十大承配人	121,807,000	121,807,000	81.2%	62.5%	40.6%	35.3%	10.2%	9.8%
前二十大承配人	162,673,000	162,673,000	108.4%	83.4%	54.2%	47.2%	13.6%	13.1%

- 最大股東、前五大股東、前十大股東及前二十大股東認購股份數目及所持股份數目佔發售股份總數及本公司上市後已發行股本總額的百分比：

股東	認購 股份數目	全球發售後 持有股份 數目	認購	認購	認購	認購	佔上市後	佔上市後
			股份數目 佔國際配售 的百分比 (假設超額 配股權 未獲行使)	股份數目 佔國際配售 的百分比 (假設超額 配股權獲 悉數行使)	股份數目 佔發售股份 的百分比 (假設超額 配股權 未獲行使)	股份數目 佔發售股份 的百分比 (假設超額 配股權獲 悉數行使)	已發行 股本總額 的百分比 (假設超額 配股權 未獲行使)	已發行 股本總額 的百分比 (假設超額 配股權獲 悉數行使)
最大股東	-	719,100,000	0.0%	0.0%	0.0%	0.0%	59.9%	57.8%
前五大股東	47,167,000	947,167,000	31.4%	24.2%	15.7%	13.7%	78.9%	76.1%
前十大股東	103,622,000	1,003,622,000	69.1%	53.1%	34.5%	30.0%	83.6%	80.6%
前二十大股東	157,140,000	1,057,140,000	104.8%	80.6%	52.4%	45.5%	88.1%	84.9%

鑒於股權高度集中於少數股東，股東及有意投資者務請注意，即使少量股份成交，股份價格亦可能大幅波動，故於買賣股份時務請審慎行事。

公眾持股量

緊隨全球發售及資本化發行完成後，根據上市規則第8.08條項下的規定，公眾人士將持有本公司已發行股本總額不少於25%。

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
15595165	5000	E2270114	1000	K6279570	1000		
61009956	1000	E2481794	1000	K6285481	1000		
61009956	1000	E3515803	1000	K6559719	1000		
61009956	1000	E3579305	1000	K6759432	1000		
61009956	1000	E3891090	2000	K7505779	1000		
61009956	1000	E4591783	1000	K7590970	1000		
61009956	1000	E497478A	1000	K8485607	1000		
61009956	1000	E497707A	1000	K8556695	1000		
61009956	1000	E5235484	1000	K8746230	1000		
61009956	1000	E5243843	1000	K8791090	1000		
61009956	1000	E5677371	1000	K8923914	1000		
61009956	1000	E5774075	1000	K908617A	1000		
61009956	1000	E5797814	2000	K9619526	1000		
61009956	1000	E581851A	1000	K9674217	1000		
61009956	1000	E6339070	1000	M1164096	1000		
61009956	1000	E6504853	1000	M3655003	1000		
61009956	1000	E7268711	1000	M5354140	1000		
61009956	1000	E759998A	1000	P130323A	1000		
61009956	1000	E7683972	1000	P565584A	1000		
61009956	1000	E9077735	1000	P5720951	1000		
61009956	1000	E9575506	1000	P8421416	1000		
61009956	1000	E9766387	2000	R1794948	1000		
A0992774	1000	E9937378	1000	R4489925	1000		
A1406992	1000	G0215618	1000	R5304139	1000		
A260979A	1000	G045096A	1000	Y0317088	1000		
A2936413	1000	G1340033	1000	Y2128541	1000		
A2942375	1000	G1351590	1000	Y543595A	1000		
A4940264	1000	G1355995	1000	Y7218859	1000		
A6134109	1000	G1372180	1000	Y7635190	1000		
A6569989	2000	G1560963	1000	Z0208648	1000		
A7500540	1000	G1693483	1000	Z1395700	1000		
A8334679	2000	G181938A	1000	Z1446577	1000		
A8847978	2000	G1850791	1000	Z1741110	1000		
A8953581	1000	G1979972	1000	Z2986508	1000		
A9103824	1000	G1986588	1000	Z3214266	1000		
A9286155	1000	G2105712	1000	Z3256333	1000		
A9530129	1000	G2354224	2000	Z3777422	1000		
A956385A	1000	G2403705	1000	Z7505133	1000		
B0435215	1000	G2497548	1000	Z7646659	1000		
B2801847	2000	G2547278	1000	Z7700831	1000		
B407523A	1000	G3206865	1000				
B4737356	1000	G3551724	1000				
B7253902	1000	G3711950	1000				
B9490952	1000	G430657A	1000				
B9592690	1000	G4802852	1000				
C3151873	1000	G5144093	1000				
C3383073	1000	G5382105	1000				
C3601445	1000	G5666294	1000				
C3885249	1000	G5714795	1000				
C3997985	1000	G5815664	1000				
C4154035	1000	G6353869	1000				
C4220461	1000	G6771679	1000				
C4250026	1000	G6796388	1000				
C4276939	1000	G6856313	1000				
C4308962	1000	H0023894	1000				
C6029882	1000	H0260209	1000				
C6032190	1000	H3298150	1000				
D0168506	1000	H3456821	1000				
D0391353	1000	H358420A	1000				
D0446115	2000	H428952A	1000				
D0471152	1000	H4617624	1000				
D0502244	1000	K0298638	1000				
D1262697	1000	K0577936	1000				
D1615239	1000	K0718092	1000				
D1643208	1000	K1735020	1000				
D1705874	1000	K1975501	1000				
D222733A	1000	K2021919	1000				
D2420784	1000	K2071487	1000				
D2621623	1000	K2563037	1000				
D338062A	1000	K2569426	1000				
D3448798	1000	K2934752	1000				
D4418663	1000	K2979713	1000				
D4472544	1000	K3130827	1000				
D4512651	1000	K3130932	1000				
D4722788	1000	K3400476	1000				
D4881819	1000	K3589978	1000				
D5142939	1000	K3704904	2000				
D5219354	1000	K4119282	1000				
D5459894	1000	K4231368	1000				
D5549605	1000	K4435893	1000				
D5596328	1000	K4758870	1000				
D5819467	1000	K5185122	1000				
D6368361	1000	K5296285	2000				
D6531270	1000	K5610958	1000				
D6550607	1000	K5701708	2000				
D661639A	1000	K6005977	2000				
D8030279	1000	K6010342	1000				
E1446154	1000	K6258166	1000				

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
14176946	1000	K7706588	1000				
18504880	2000	K8621810	1000				
20178918	1000	P0176218	1000				
A124822A	1000	P0371355	1000				
A3389459	1000	P5001335	1000				
A3814672	1000	R3457833	1000				
A4638053	2000	R577707A	2000				
A4891670	1000	Y3548781	1000				
A5256847	1000	Y3818169	1000				
A7630169	2000	Y3873674	2000				
A7738660	1000	Y3950539	1000				
A8003168	1000	Y6655074	1000				
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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寄發／領取股票及退款支票

以**白色**申請表格或透過**白表eIPO**服務申請1,000,000股或以上香港公開發售股份且申請全部或部分獲接納並獲分配香港公開發售股份，且為合資格親身領取股票（如適用）的申請人，可於2020年10月16日（星期五）上午九時正至下午一時正親臨香港證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖）領取其股票（如適用）。

倘申請人屬個人並合資格親身領取，則不得授權任何其他人士代為領取。公司申請人合資格親身領取的，則須由彼等的授權代表攜帶蓋有公司印章的公司授權書領取。個人及授權代表（如適用）於領取時均須出示香港中央證券登記有限公司接納的身份證明文件。

以**白色**申請表格或透過**白表eIPO**服務提出申請的申請人所獲配發的香港公開發售股份的股票，倘在不可親身領取或可供親身領取但未在指定領取時限內親身領取的情況下，則預期將於2020年10月16日（星期五）或之前以普通郵遞方式寄往有權收取的申請人在相關申請上所示地址，郵誤風險概由申請人承擔。

以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算（代理人）有限公司的名義獲發行，並於2020年10月16日（星期五）直接存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等於**黃色**申請表格上指示的指定中央結算系統參與者或代彼等發出**電子認購指示**的任何指定中央結算系統參與者股份戶口。

透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港公開發售股份數目。

以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，應查閱本公司刊發的公告，如有任何資料不符，則須於2020年10月16日（星期五）或香港結算或香港結算代理人釐定的其他日期下午五時正前知會香港結算。緊隨香港公開發售股份記存於中央結算系統投資者戶口持有人股份戶口後，以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，亦可透過「結算通」電話系統及中央結算系統互聯網系統（根據香港結算不時生效的「投資者戶口操作簡介」所載程序）查閱分配予彼等的香港公開發售股份數目及應付予彼等的退款金額（如有）。香港結算亦會向中央結算系統投資者戶口持有人提供一份活動結單，列出記存於彼等的中央結算系統投資者戶口持有人股份戶口的香港公開發售股份數目及（就透過向香港結算發出**電子認購指示**而提出申請的中央結算系統投資者戶口持有人而言）存入其各自的指定銀行賬戶的退款金額（如有）。

以**白色**或**黃色**申請表格申請1,000,000股或以上香港公開發售股份並已提供**白色**及**黃色**申請表格所規定的所有資料的申請人，可於2020年10月16日（星期五）上午九時正至下午一時正，前往香港證券登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712至1716號舖）領取其退款支票（如適用）。

在申請全部或部分獲接納或不獲接納的情況下，以**白色**或**黃色**申請表格提出申請的退款支票，如不可親自領取或可親自領取但未有親自領取，則預計將於2020年10月16日（星期五）或之前以普通郵遞方式寄發，郵誤風險概由彼等承擔。概不會就此支付任何利息。

對於透過**白表eIPO**服務申請香港公開發售股份並以單一銀行賬戶支付申請股款的申請人，其退款（如有）將以電子退款指示形式發送到其繳交申請股款的付款銀行賬戶。對於透過**白表eIPO**服務申請香港公開發售股份或留存股份並以多個銀行賬戶支付申請股款的申請人，其退款（如有）將於2020年10月16日（星期五）或之前以退款支票形式以普通郵遞方式寄往其**白表eIPO**申請上所示地址，郵誤風險概由彼等承擔。

透過中央結算系統向香港結算發出**電子認購指示**的申請人，其退款（如有）預期將於2020年10月16日（星期五）存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。

股票僅在全球發售於2020年10月19日（星期一）上午八時正或之前於各方面均成為無條件且招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一段所述終止權利未獲行使的情況下，方會於該時成為有效的所有權憑證。

本公司將不會就香港公開發售股份發出任何臨時所有權文件。所接獲申請股款概不獲發收據。

開始買賣

假設全球發售於2020年10月19日(星期一)上午八時正或之前在各方面成為無條件，預期股份將於2020年10月19日(星期一)上午九時正開始於聯交所買賣。股份將以每手1,000股買賣。股份的股份代號為6989。

承董事會命
卓越商企服務集團有限公司
董事長
李曉平

香港，2020年10月16日

於本公告日期，執行董事為李曉平先生及郭瑩女士；非執行董事為王斗先生及王銀虎先生；及獨立非執行董事為黃明祥先生、甘志成先生及劉曉蘭女士。